

Linda I. Dole



Partner

600 Travis
Suite 4200
Houston TX 77002

P: 713.220.4122
F: 713.220.4285
ldole@andrewskurth.com

Linda has specialized in private financing since 1978. Her transactional practice includes representation of banks, insurance companies and other institutional investors, and borrowers and securities issuers, in financing structures ranging from traditional secured and unsecured bank loans and direct placements of securities to corporate restructurings, loans to agribusiness, letter of credit-backed financing, acquisition financing, cross-border facility financing and multi-currency lending.

ARTICLES/PUBLICATIONS

- "Unsecured Bank Credit Agreements in Commercial Contracts, Strategies for Drafting and Negotiating" Chapter 16, Aspen Publishers (2004)
- "Non-Public Debt Financing in Transactional Lawyers Deskbook, Advising Business Entities" Chapter 26, West Group (2001)

BRIEFINGS, SEMINARS & SPEECHES

Presenter - "Annual Loan Documentation Seminar," Texas Bankers Association (since 1994)

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Houston Bar Association
- State Bar of Texas
- Texas Association of Bank Counsel
- American Bar Association
- American College of Investment Counsel

HEADLINE NEWS

- Andrews & Kurth Represents Conoco and SRW in Project Finance Deal (November 30, 2000)

INDUSTRIES

Banking/Finance
Wind Energy

PRACTICE AREAS

Banking/Finance

EDUCATION

JD, 1978, University of Iowa College of Law, Iowa Law Review, Board of Editors, Order of the Coif

BA, 1960, *magna cum laude*, Mathematics, Marietta College, Phi Beta Kappa

ADMITTED

Texas 1979
Iowa 1978