

Erin L. Foster



**Associate**

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**PRACTICE AREAS**

Corporate/Securities

**EDUCATION**

J.D., 2007, *with Honors*,  
The University of Texas  
School of Law

B.B.A., 2004, *with  
Honors*, The University  
of Texas

**ADMITTED**

Texas 2007

Erin's practice focuses on corporate and securities related matters with an emphasis on public and private securities offerings, mergers and acquisitions and general matters related to corporate governance and securities law compliance.

**REPRESENTATIVE EXPERIENCE**

Recently Erin represented an E&P master limited partnership and its affiliate in a series of follow-on offerings totaling \$550+ million.

She has also represented an issuer-client in connection with a \$75 million 144A Regulation D equity private placement.

More of Erin's experience includes:

- Representation of an issuer-client in connection with a \$148 million public offering of a NYSE-listed, publicly traded limited partnership
- Representation of underwriters in connection with a \$100 million public offering of a NYSE-listed, publicly traded limited partnership
- Representation of an issuer-client in connection with a \$250 million follow-on offering of a NYSE-listed corporation