

## Angel S. Hall



### Associate

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### PRACTICE AREAS

Corporate/Securities

### EDUCATION

JD, 2005, *cum laude*,  
Texas Southern  
University School of  
Law, *The Thurgood  
Marshall Law Review*,  
Lead Articles Editor

BA, 2002, Old Dominion  
University

### ADMITTED

Texas 2005

Angel's practice includes representation of public and private entities in a variety of transactions, including public and private equity and debt offerings, mergers and acquisitions. Angel also provides general corporate and securities counsel on a broad range of matters such as periodic reporting under the Exchange Act, insider/ownership reporting, corporate governance, proxy solicitation, stock exchange compliance and other requirements of the federal securities laws.

### REPRESENTATIVE EXPERIENCE

- Representation of a public company in a competitive bid to acquire equity of an oil and gas company with a purchase price in excess of \$750 million.
- Representation of an issuer client in connection with a \$200 million public offering of Senior Notes.
- Representation of issuer in connection with a \$125 million public equity offering and listing on the American Stock Exchange.
- Representation of underwriters in connection with a \$50 million public offering of a publicly traded corporation.
- Representation of a privately-held client in connection with a \$20 million private placement of equity and debt securities.
- Representation of an issuer of \$100 million Senior Floating Rate Notes.
- Representation of a public seismic survey company in the \$100 million acquisition of its competitor.
- Representation of an issuer client in connection with a \$50 million secondary public offering.
- Representation of a privately-held crane and rigging company in a sale by founders for \$50 million.
- Representation of the equity owners of a leading provider of engineering, fabrication, construction and maintenance services for aboveground storage tanks in the petrochemical industry, in its acquisition for \$80 million.

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- Houston Bar Association
- Houston Lawyers Association

Angel S. Hall

- State Bar of Texas
- American Bar Association