

Jon W. Daly



**Associate**

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**PRACTICE AREAS**

Corporate/Securities

**EDUCATION**

JD, 2003, *cum laude*,  
University of Mississippi  
School of Law,  
*Mississippi Law Journal*,  
Moot Court Board

BA, 2000, *cum laude*,  
English, University of  
Florida

**ADMITTED**

Texas 2003

US District Court for the  
Southern District of  
Texas

Jon's principal area of practice is corporate and securities law with an emphasis on mergers and acquisitions and the representation of issuers and investment banks in connection with public and private offerings of equity and debt securities.

**REPRESENTATIVE EXPERIENCE**

- Representation of conflicts committee of a publicly-traded master limited partnership (MLP) in connection with \$734 million acquisition of the publicly-traded corporate owner of its general partner (pending).
- Representation of midstream MLP in connection with \$750 million "dropdown" transaction and with related \$349 million public offering of common units representing limited partner interests (December 2007).
- Representation of underwriters in connection with \$267 million equity offering by selling unitholders of midstream MLP (November 2007).
- Representation of underwriters in connection with private placement of \$600 million floating rate senior notes due 2009 issued by development-stage natural gas pipeline joint venture (September 2007).
- Representation of underwriters in connection with private placement of \$450 million 6.750% notes due 2037 issued by midstream MLP (September 2007).
- Representation of Special Committee of EGL, Inc., a publicly-traded company that initially entered into a going private transaction with a management-led group, but later terminated that agreement, paid a break-up fee and was acquired by CEVA, an affiliate of Apollo Management, for \$2.3 billion (August 2007).
- Representation of underwriters in connection with public offering of \$500 million 5.85% senior notes due 2012 issued by midstream MLP (August 2007).
- Representation of publicly-traded drilling and liftboat services company in connection with \$2.3 billion acquisition of publicly-traded provider of oil and gas drilling services (July 2007).
- Representation of investors in connection with \$70 million PIPE offering by publicly-traded provider of natural gas contract compression services (July 2007).

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- Representation of E&P MLP in connection with formation and \$120 million initial public offering of units representing limited partner interests (January 2007).
- Representation of midstream MLP in connection with \$1.22 billion “dropdown” transaction and with related public and private equity and 144A debt financing transactions (December 2006).
- Representation of midstream MLP in connection with \$2.4 billion merger with another midstream MLP (November 2006).
- Representation of publicly-traded drilling and liftboat services company in connection with \$50 million acquisition of liftboat assets in Nigeria from a large oilfield services company (November 2006).

### ARTICLES/PUBLICATIONS

- "Reverse Cramdown: The Senior Creditor's 'Tip' to The Lower Classes" [79th Annual Meeting of the National Conference of Bankruptcy Judges](#) (November 2, 2005)

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- Houston Bar Association
- State Bar of Texas