

## Heather McLemore



### Counsel

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Houston TX 77002

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### INDUSTRIES

Banking/Finance  
Energy Transactions

### PRACTICE AREAS

Banking/Finance  
Corporate/Securities

### EDUCATION

JD/MBA, 1998, Joint Program, University of Texas School of Law/McCombs School of Business at the University of Texas, Journal of Business Law, Recent Developments Editor  
BA, 1992, honors, Political Science, University of Texas at Austin

### ADMITTED

Texas 1998

Heather's experience includes representation of issuers and underwriters in public and private offerings of equity and debt securities, as well as representing corporate clients in mergers and acquisitions. She has extensive experience with all aspects of master limited partnerships. Heather also advises public companies regarding compliance with periodic reporting under the Securities Exchange Act of 1934 and other general corporate and securities matters. In addition to a Doctorate of Jurisprudence, Heather earned a Master of Business Administration.

### REPRESENTATIVE EXPERIENCE

- Representation of issuers and underwriters in numerous initial public offerings, follow-on and secondary offerings, and other public equity and debt financings, including master limited partnerships
- Representation of issuers and initial buyers in Rule 144A debt offerings and private securities offerings
- Representation of purchasers in PIPE transactions
- Representation of companies in acquisition and merger transactions
- Representation of public companies regarding compliance with periodic reporting, insider reporting and other requirements of the federal securities laws

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- Houston Bar Association
- State Bar of Texas

**Listed** - Texas Rising Star, Texas Monthly magazine (2008)