

Edward A. Gilman



Partner

111 Congress Avenue
Suite 1700
Austin TX 78701

P: 512.320.9266
F: 512.542.5231
tgilman@andrewskurth.com

INDUSTRIES

Internet/E-Commerce
Software/Electrical
Technology
Venture Capital and
Emerging Companies

PRACTICE AREAS

Corporate/Securities
Technology and
Emerging Companies

EDUCATION

JD, 1997, The
University of Texas
School of Law
BBA, 1994, The
University of Texas at
Austin

ADMITTED

Texas 1997

Ted's practice includes corporate and securities law, predominantly in the context of entrepreneurial and emerging growth companies. His practice is largely transaction-based, focusing on venture capital financings and other private equity and debt offerings, public equity offerings, and mergers and acquisitions. His experience includes representation of both acquirors and targets in a variety of public-public and public-private business combination transactions, as well as issuers, underwriters and venture capital firms in public and private securities offerings. He also has a thorough understanding of the Texas and Delaware corporation laws and the periodic reporting requirements of publicly held companies.

REPRESENTATIVE EXPERIENCE

Private Placements

Public Companies:

- Represented a satellite and terrestrial telecommunications network company in issuance of \$408 million of Preferred Stock
- Represented a satellite and terrestrial telecommunications network company in issuance of \$131 million of Common Stock
- Represented a satellite and terrestrial telecommunications network company in issuance of \$30 million of Common Stock
- Represented a critical power solutions company in issuance of \$20 million of Common Stock
- Represented a land development and home building company in \$10 million issuance of Convertible Notes
- Represented a land development and home building company in \$7 million issuance of Convertible Notes
- Lead investor counsel in several PIPE transactions totaling in excess of \$100 million in invested capital

Private Companies:

- Represented companies and investors in private placement transactions involving both equity and debt securities financing transactions

Public Offerings

Issuer Counsel:

Edward A. Gilman

- Issuer counsel to a network storage solution company in a \$67.5 million IPO
- Issuer counsel to a critical power solutions company in a \$136 million IPO
- Issuer counsel to a software for telecommunications carriers company in a \$100 million public offering
- Issuer counsel to a land development and home building company in a \$16.25 million public offering

Underwriters Counsel:

- Underwriter counsel to a banking software company in a \$56.1 million IPO
- Underwriter counsel to a wireless broadband mobility company in a \$78.2 million IPO
- Underwriter counsel to a data management and integration software company in a \$45.3 million public offering

1934 Act Representation

- Regularly counsels publicly traded companies regarding their general corporate and 1934 Act compliance matters

M&A Transactions

- Counsel to IP networking company acquiror in its \$236 million acquisition of a DSL products company
- Counsel to target, a B2B commerce company, in a \$61 million acquisition by a B2B e-commerce solutions company

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Travis County Bar Association
- Austin Young Lawyers Association
- State Bar of Texas
- Texas Rising Star, *Texas Lawyer* magazine (2005 & 2006)

HEADLINE NEWS

- Andrews Kurth Selects Eight New Partners for 2007 (November 6, 2006)