

A. Sidney Holderness, Jr.



Of Counsel

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INDUSTRIES

Banking/Finance
Construction
Real Estate
REITs

PRACTICE AREAS

Banking/Finance

EDUCATION

LLB, 1962, Yale Law School, Yale Law Journal, Board of Editors, Order of the Coif
BA, 1959, *magna cum laude*, History, Yale College, Phi Beta Kappa

ADMITTED

New York 1964

Sid has specialized in private financing since the late 1960s. His transactional practice includes representation of banks, insurance companies, and other institutional investors, and borrowers and securities issuers, in financing structures ranging from traditional bank loans and direct placements of securities to corporate restructurings, equipment leasing, acquisition finance, cross-border facility financing, and multi-currency lending.

ARTICLES/PUBLICATIONS

- "Unsecured Bank Credit Agreements in Commercial Contracts, Strategies for Drafting and Negotiating" Chapter 16, Aspen Publishers (2004)
- Legal Opinion Letters Formbook Second Edition (2003)
- "Non-Public Debt Financing in Transactional Lawyers Deskbook, Advising Business Entities" Chapter 26, West Group (2001)
- "Special Report on the Remedies Opinion" TriBar Opinion Committee (1991)
- "Third-Party Legal Opinion Report", including the Silverado Legal Opinion Accord Editorial Review Group, ABA Business Law Section (1991)

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Association of the Bar of the City of New York
- New York County Lawyers Association (TriBar Opinion Committee)
- State Bar of New York
- New York State Bar Association
- American Bar Association (Business Law Section, Committee on Legal Opinions, Meetings Committee)
- American Law Institute
- Past President, American College of Investment Counsel
- Elder, Bellaire Presbyterian Church