

Roy E. Bertolatus



Partner

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INDUSTRIES

Private Equity

PRACTICE AREAS

Private Equity
Corporate/Securities

EDUCATION

JD, 1977, *cum laude*,
Harvard Law School

BA, 1974, high
distinction, University of
Virginia, Phi Beta Kappa

Attended University of
Munich, 1972-1973

ADMITTED

Texas 1977

Roy's practice includes the legal aspects of securities offerings, the regulation of public companies, mergers and acquisitions, venture capital and corporate finance. Roy has represented clients ranging from issuers and investment banking firms in registered securities offerings and private placements to venture capital clients in connection with fund formation and investments in portfolio companies. He has also represented sellers and buyers of businesses in a variety of industries, in situations involving auction sales as well as single-bidder transactions.

ARTICLES/PUBLICATIONS

- "Clean Out the PIPEs: Concerns Over SEC Comments, Rules on Transactions" [Texas Lawyer](#) (May 8, 2007)

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Houston Bar Association, International Law Section
- State Bar of Texas
- Texas Bar Association, Business Law Section
- American Bar Association, Business Law Section