

Ronald L. Brown



Partner

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INDUSTRIES

Private Equity

PRACTICE AREAS

Corporate/Securities
Energy
Technology and
Emerging Companies
Private Equity

EDUCATION

JD, 1975, Southern
Methodist University
Dedman School of Law
BA, 1968, Texas Tech
University

ADMITTED

Texas 1975

LANGUAGES

Spanish

Ron has more than 30 years experience in a corporate and securities law practice emphasizing transactional and governance matters. His corporate finance practice involves representing issuers in public offerings and other public and private equity and debt offerings. He also advises both buyers and sellers concerning public and private merger and acquisition transactions. In addition, Ron counsels public companies regarding compliance with periodic reporting, proxy solicitation and other requirements of the federal securities laws. Ron has particular experience with specialized transactions in taking public companies private. He has served as an outside general counsel to numerous smaller companies.

REPRESENTATIVE EXPERIENCE

- Extensive representation of parties to merger and acquisition transactions in the fields of health care, oil and gas, pharmaceuticals manufacturing, technology, telecommunications, insurance, restaurants and finance
- Advisor to corporate Board of Directors and special committees
- Design of governance systems and charters
- Represented more than 25 public companies in compliance with SEC reporting
- Advisor to merger transactions between US and China companies
- Represented sellers in 2004 transactions aggregating more than \$1 billion
- Representation of investment advisors and broker-dealers
- Representation of middle-market corporations as outside general counsel
- Advised six public companies through the regulatory complexities of going private
- Represented issuers in ten initial public offerings
- Representation of issuers in master limited partnership roll-ups

BRIEFINGS, SEMINARS & SPEECHES

Seminars and Speeches

- Presenter - University of Texas Conference on Securities Regulation and Business Law Problems - "Emerging SEC Regulations"
- Presenter - Dallas Bar Association Securities Section - "Doing Business in Eastern Europe"

Ronald L. Brown

- Presenter - National Association of Corporate Directors - "Sarbanes Oxley after Four Years"
- Adjunct Professor of Law, Southern Methodist University, 1984-1986

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Dallas Bar Association
- State Bar of Texas
- American Bar Association
- State Bar of Texas Securities Sub-Committee

HEADLINE NEWS

- Andrews & Kurth Announces New Partners (December 26, 2002)